

Attorney or Party Name, Address, Telephone & FAX Nos., State Bar No. & Email Address Christopher Celentino, State Bar No. 131688 Mikel R. Bistrow, State Bar No. 102978 Peter W. Bowie, State Bar No. 50168 Dawn A. Messick, State Bar No. 236941 BALLARD SPAHR LLP 655 West Broadway, Suite 1600 San Diego, CA 92101-8494 Telephone: 619.696.9200; Facsimile: 619.696.9269 Email: celentinoc@ballardspahr.com bistrowm@ballardspahr.com bowiep@ballardspahr.com messickd@ballardspahr.com <input type="checkbox"/> Individual appearing without attorney <input checked="" type="checkbox"/> Attorney for: Chapter 11 Trustee, Peter J. Mastan	FOR COURT USE ONLY
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**UNITED STATES BANKRUPTCY COURT
CENTRAL DISTRICT OF CALIFORNIA - LOS ANGELES DIVISION**

In re: BGM PASADENA, LLC, a Delaware limited liability company, Debtor(s).	CASE NO.: 2:15-bk-27833-BB CHAPTER: 11 NOTICE OF SALE OF ESTATE PROPERTY
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Sale Date: 05/17/2017	Time: 2:00 pm
Location: United States Bankruptcy Court, 255 East Temple Street, Courtroom 1539, Los Angeles, California 90012	

Type of Sale: ☒ Public ☐ Private **Last date to file objections:** 05/10/2017

Description of property to be sold:

Please see attached Motion (Docket No. 706); Order (Docket No. 742); Exhibits to Order (Docket No. 729); Notice of Entry of Order (Docket No. 743) for for terms and conditions.

Terms and conditions of sale:

Please see attached Motion (Docket No. 706); Order (Docket No. 742); Exhibits to Order (Docket No. 729); Notice of Entry of Order (Docket No. 743) for for terms and conditions.

Proposed sale price: \$ 11,300,000.00

This form is mandatory. It has been approved for use in the United States Bankruptcy Court for the Central District of California.

Overbid procedure (if any):

See attached Sale and Bid Procedures.

If property is to be sold free and clear of liens or other interests, list date, time and location of hearing:

May 17, 2017 commencing at 2:00 p.m., located at 255 E. Temple Street, Courtroom 1539, Los Angeles, CA 90012

Contact person for potential bidders (include name, address, telephone, fax and/or email address):

Christopher Celentino, Esq.
Ballard Spahr LLP
655 W. Broadway, Suite 1600
San Diego, California 92101
Telephone: 619-696-9200
Facsimile: 619-696-9269
e-mail: celentinoc@ballardspahr.com.

Date: 04/28/2017

PROOF OF SERVICE OF DOCUMENT

I am over the age of 18 and not a party to this bankruptcy case or adversary proceeding. My business address is:
655 W. Broadway, Suite 1600, San Diego, California 92101

A true and correct copy of the foregoing document entitled (*specify*): **NOTICE OF SALE OF ESTATE PROPERTY**

will be served or was served **(a)** on the judge in chambers in the form and manner required by LBR 5005-2(d); and **(b)** in the manner stated below:

1. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF): Pursuant to controlling General Orders and LBR, the foregoing document will be served by the court via NEF and hyperlink to the document. On April 28, 2017, I checked the CM/ECF docket for this bankruptcy case or adversary proceeding and determined that the following persons are on the Electronic Mail Notice List to receive NEF transmission at the email addresses stated below:

☒ Service information continued on attached page

2. SERVED BY UNITED STATES MAIL:

On April 28, 2017, I served the following persons and/or entities at the last known addresses in this bankruptcy case or adversary proceeding by placing a true and correct copy thereof in a sealed envelope in the United States mail, first class, postage prepaid, and addressed as follows. Listing the judge here constitutes a declaration that mailing to the judge will be completed no later than 24 hours after the document is filed.

☐ Service information continued on attached page

3. SERVED BY PERSONAL DELIVERY, OVERNIGHT MAIL, FACSIMILE TRANSMISSION OR EMAIL (state method for each person or entity served): Pursuant to F.R.Civ.P. 5 and/or controlling LBR, on April 28, 2017, I served the following persons and/or entities by personal delivery, overnight mail service, or (for those who consented in writing to such service method), by facsimile transmission and/or email as follows. Listing the judge here constitutes a declaration that personal delivery on, or overnight mail to, the judge will be completed no later than 24 hours after the document is filed.

Via Overnight Delivery:

The Honorable Sheri Bluebond
United States Bankruptcy Court
Central District of California
Edward R. Roybal Federal Building and Courthouse
255 E. Temple Street, Suite 1534 / Courtroom 1539
Los Angeles, CA 90012

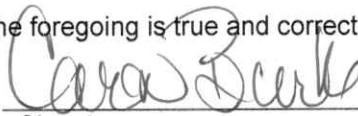
Federal Express Tracking No. 786397922965

☐ Service information continued on attached page

I declare under penalty of perjury under the laws of the United States that the foregoing is true and correct.

April 28, 2017
Date

Caron Burke
Printed Name


Signature

TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF):

- Jason Balitzer jbalitzer@sulmeyerlaw.com,
jbalitzer@ecf.inforuptcy.com; dwalker@ecf.inforuptcy.com; slee@sulmeyerlaw.com
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